

How To Make A Legacy Gift

There are numerous ways to support Chevra through a legacy gift:

- Making a bequest to Chevra in your will. The bequest can be any specified dollar amount or percentage. This is the most common way for members to support Chevra through planned giving.
- Designate Chevra as a full or partial beneficiary to a retirement account or insurance policy.

All these methods amount to a current pledge to make a gift in the future. No transfer of assets is made at this time, so these gifts have no impact on your current lifestyle.

There may be tax advantages to you by making a legacy gift, also. You should always consult with your tax advisor or estate planner.

For more information
 415.752.2866
www.sfshul.org/legacycircle

LEGACY CIRCLE



One day, Honi the Circle Maker was walking on the road and saw a man planting a carob tree. Honi asked the man, "How long will it take for this tree to bear fruit?"

The man replied, "Seventy years."

Honi then asked the man, "And do you think you will live another seventy years and eat the fruit of this tree?"

The man answered, "Perhaps not. However, when I was born into this world, I found many carob trees planted by my father and grandfather. Just as they planted trees for me I am planting trees for my children and grandchildren so they will be able to eat the fruit of these trees."



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You can inspire the next generation with a legacy gift.

JOINING THE LEGACY CIRCLE

Joining the Legacy Circle means making a Legacy Gift through a bequest in your will or estate plan. It is a commitment you make today for a future gift to Congregation Chevra Thilim.

This is a gift that will truly help our synagogue to be here for future generations.

*As our parents planted for us
before we are born, so do we
plant for those who will come
after us. - The Talmud*

*Leaving a portion of your estate to
Chevra is the simplest way to reduce
estate taxes and the easiest way to leave
a legacy.*

CHEVRA LEGACY CIRCLE